

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE BED BATH & BEYOND INC.
SECTION 16(b) SECURITIES LITIGATION

No. 22-cv-9327 (DEH)

**CONSENT ORDER
GRANTING SUBSTITUTION OF COUNSEL**

Subject to this Court's approval, Nominal Defendant Bed Bath & Beyond Inc. (n/k/a 20230930-DK-Butterfly-1, Inc.) ("BB&B") hereby gives notice as follows:

1. Victor L. Hou and Jared M. Gerber of Cleary Gottlieb Steen & Hamilton LLP ("Former Counsel") are withdrawn as BB&B's counsel of record. Former Counsel are not presently asserting a retaining or charging lien.

2. James A. Hunter of the Law Office of James A. Hunter and Joseph S. Allerhand of Allerhand & Odoner LLP (collectively, "New Counsel"), each of whom has previously entered his appearance in this action, are substituted in place of Former Counsel as BB&B's counsel of record. Each New Counsel has been admitted to practice before this Court.

3. All pleadings, notices, and other papers in this action may be served on BB&B's New Counsel as follows:

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4. BB&B, by its undersigned Plan Administrator, has authorized the substitution of counsel described herein.

Dated: December 1, 2023

/s/ James A. Hunter
James A. Hunter
LAW OFFICE OF JAMES A.
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*New Counsel for Nominal Defendant Bed
Bath & Beyond Inc. (n/k/a 20230930-
DK-Butterfly-1, Inc.)*

/s/ Victor L. Hou
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*Former Counsel for Nominal Defendant
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*New Counsel for Nominal Defendant Bed
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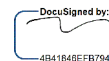
*Former Counsel for Nominal Defendant
Bed Bath & Beyond Inc. (n/k/a
20230930-DK-Butterfly-1, Inc.)*

CONSENT OF BB&B

BB&B hereby consents to the substitution of counsel described herein.

BED BATH & BEYOND INC., n/k/a
20230930-DK-BUTTERFLY-1, INC.

By:


4B41640EFB794A2

Name: Michael I. Goldberg
Title: Plan Administrator

S O O R D E R E D :



The Honorable Dale E. Ho
United States District Judge
New York, New York
Dated: December 4, 2023